

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE SOUTHERN DISTRICT OF TEXAS  
HOUSTON DIVISION**

In re:

CORE SCIENTIFIC, INC. *et al.*,<sup>1</sup>

Debtors.

)  
) Chapter 11  
)  
) Case No. 22-90341 (DRJ)  
)  
) (Jointly Administered)  
)

**SUMMARY COVER SHEET FOR DUCERA PARTNERS LLC'S  
SECOND INTERIM FEE APPLICATION FOR COMPENSATION OF  
SERVICES RENDERED AND REIMBURSEMENT OF EXPENSES AS  
INVESTMENT BANKER TO THE OFFICIAL COMMITTEE OF UNSECURED  
CREDITORS FOR THE PERIOD APRIL 1, 2023 THROUGH JUNE 30, 2023**

Name of Applicant:	Ducera Partners LLC ("Ducera")	
Applicant's Role in Case:	Investment Banker to the Official Committee of Unsecured Creditors (the "Committee")	
Docket No. of Employment Order:	March 13, 2023 [Docket No. 675]	
Interim Application (x) No. 2 <sup>nd</sup> _____ Final Application ( )	Indicate whether this is an interim or final Application. If interim, indicate the number (1 <sup>st</sup> , 2 <sup>nd</sup> , 3 <sup>rd</sup> , etc.)	
	<b>Beginning Date</b>	<b>End Date</b>
Time period covered by this Application for which interim compensation has not previously been awarded (the "Application Period"):	4/1/2023	6/30/2023
Were the services provided necessary to the administration of or beneficial at the time rendered toward the completion of the case? Yes		
Were the services performed in a reasonable amount of time commensurate with the complexity, importance and nature of the issues addressed? Yes		

<sup>1</sup> The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, are as follows: Core Scientific Mining LLC (6971); Core Scientific, Inc. (3837); Core Scientific Acquired Mining LLC (N/A); Core Scientific Operating Company (5526); Radar Relay, Inc. (0496); Core Scientific Specialty Mining (Oklahoma) LLC (4327); American Property Acquisition, LLC (0825); Starboard Capital LLC (6677); RADAR LLC (5106); American Property Acquisitions I, LLC (9717); and American Property Acquisitions, VII, LLC (3198). The Debtors' corporate headquarters and service address is 210 Barton Springs Road, Suite 300, Austin, Texas 78704.

Is the requested compensation reasonable based on the customary compensation charged by comparably skilled practitioners in other non-bankruptcy cases? Yes

Do expense reimbursements represent actual and necessary expenses incurred? Yes

**Compensation Breakdown for Time Period Covered by this Application**

Total professional fees incurred in this Application:	\$450,000.00
Total professional hours covered by this Application:	512.5
Total fees requested in this Application:	\$450,000.00
Total expenses requested in this Application:	\$884.16
Total fees and expenses requested in this Application:	\$450,884.16
Total fees and expenses awarded in all prior applications:	\$454,378.37

**Plan Status:** The Debtors filed an amended proposed chapter 11 plan of reorganization on August 8, 2023 (the “Proposed Plan”). The disclosure statement for the Proposed Plan has not yet been approved and no confirmation hearing has been scheduled.

**Primary Benefits:** During the Application Period, Ducera spent time: (i) reviewing the Debtors’ updated budgets and other periodic reporting and preparing related analyses to assist the Committee with understanding the Debtors’ business and operational performance; (ii) reviewing the Debtors’ Business Plan and conducting related analyses across a range of potential restructuring scenarios; (iii) preparing weekly presentations and analyses to present to the Committee and the Committee’s other advisors with respect to, among other things, the anticipated impacts of certain case developments on the interests of unsecured creditors; (iv) engaging with the Debtors and other stakeholders regarding the potential treatment of unsecured creditors under a chapter 11 plan; and (v) preparing for and attending multiple weekly meetings with each of the Debtors’ professionals, the Committee’s professionals, and the Committee.

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Debtors.

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) Chapter 11  
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) Case No. 22-90341 (DRJ)  
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**SECOND INTERIM FEE APPLICATION OF DUCERA PARTNERS LLC  
FOR COMPENSATION OF SERVICES RENDERED AND  
REIMBURSEMENT OF EXPENSES AS INVESTMENT BANKER TO THE  
OFFICIAL COMMITTEE OF UNSECURED CREDITORS  
FOR THE PERIOD APRIL 1, 2023 THROUGH JUNE 30, 2023**

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**IF YOU OBJECT TO THE RELIEF REQUESTED, YOU MUST RESPOND IN WRITING. UNLESS OTHERWISE DIRECTED BY THE COURT, YOU MUST FILE YOUR RESPONSE ELECTRONICALLY AT [HTTPS://ECF.TXSB.USCOURTS.GOV](https://ecf.txsb.uscourts.gov) WITHIN TWENTY-ONE (21) DAYS FROM THE DATE THIS APPLICATION WAS FILED. IF YOU DO NOT HAVE ELECTRONIC FILING PRIVILEGES, YOU MUST FILE A WRITTEN RESPONSE THAT IS ACTUALLY RECEIVED BY THE CLERK WITHIN TWENTY-ONE (21) DAYS FROM THE DATE THIS APPLICATION WAS FILED. OTHERWISE, THE COURT MAY TREAT THE PLEADING AS UNOPPOSED AND GRANT THE RELIEF REQUESTED.**

Ducera Partners LLC (“Ducera”), as investment banker to the Official Committee of Unsecured Creditors (the “Committee”), hereby submits its Second Interim Application (the “Application”) for allowance of compensation for professional services rendered and

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<sup>1</sup> The Debtors in these chapter 11 cases, along with the last four digits of each Debtor’s federal tax identification number, are as follows: Core Scientific Mining LLC (6971); Core Scientific, Inc. (3837); Core Scientific Acquired Mining LLC (N/A); Core Scientific Operating Company (5526); Radar Relay, Inc. (0496); Core Scientific Specialty Mining (Oklahoma) LLC (4327); American Property Acquisition, LLC (0825); Starboard Capital LLC (6677); RADAR LLC (5106); American Property Acquisitions I, LLC (9717); and American Property Acquisitions, VII, LLC (3198). The Debtors’ corporate headquarters and service address is 210 Barton Springs Road, Suite 300, Austin, Texas 78704.

reimbursement of out-of-pocket expenses incurred for the period from April 1, 2023 through June 30, 2023 (the “Second Interim Period”).

**Monthly Fee Statements During the Second Interim Period**

1. In support of this Application, attached are the following exhibits:

- **Exhibit A** is *Ducera Partners LLC’s Fourth Monthly Fee Statement for Compensation of Services Rendered and Reimbursement of Expenses as Investment Banker to the Official Committee of Unsecured Creditors for the Period April 1, 2023, through April 30, 2023* [served August 21, 2023].
- **Exhibit B** is *Ducera Partners LLC’s Fifth Monthly Fee Statement for Compensation of Services Rendered and Reimbursement of Expenses as Investment Banker to the Official Committee of Unsecured Creditors for the Period May 1, 2023, through May 31, 2023*[served August 21, 2023].
- **Exhibit C** is *Ducera Partners LLC’s Sixth Monthly Fee Statement for Compensation of Services Rendered and Reimbursement of Expenses as Investment Banker to the Official Committee of Unsecured Creditors for the Period June 1, 2023, through June 30, 2023* [served August 21, 2023].
- **Exhibit D** is the proposed order approving the Application.

2. Although every effort has been made to include all fees and expenses incurred during the Second Interim Period, some fees and expenses might not be included in the Application due to delays caused by accounting and processing during the Second Interim Period. Ducera reserves the right to seek allowance of such fees and expenses in a subsequent fee application. Subsequent fee applications will be filed in accordance with the United States Bankruptcy Code, the Federal Rules of Bankruptcy Procedure, the Bankruptcy Local Rules for the Southern District of Texas, and the *Order Establishing Procedures for Interim Compensation and Reimbursement of Expenses for Professionals* [Docket No. 541] (the “Interim Compensation Order”).

WHEREFORE, Ducera, as investment banker to the Committee, respectfully requests that the Court enter an order: (a) granting it interim allowance in the amount of \$450,000.00 as compensation for professional services rendered and \$884.16 for reimbursement of out-of-pocket expenses incurred for the Second Interim Period; (b) authorizing and directing the Debtors to pay Ducera the remaining outstanding balance of \$90,000.00 not previously paid in accordance with the Interim Compensation Order; and (c) granting such other further relief as this Court deems proper.

Dated: Houston, Texas  
August 29, 2023

Respectfully Submitted,

**DUCERA PARTNERS LLC**

/s/ Adam W. Verost

Adam W. Verost

Partner

Ducera Partners LLC

11 Times Square

36<sup>th</sup> Floor

New York, New York 10036

Phone: (212) 671.9757

[averost@ducerapartners.com](mailto:averost@ducerapartners.com)

*Investment Banker to the Official Committee of  
Unsecured Creditors*

**CERTIFICATE OF SERVICE**

I certify that on August 29, 2023, I caused a copy of the foregoing document to be served by the Electronic Case Filing System for the United States Bankruptcy Court for the Southern District of Texas.

/s/ Jennifer J. Hardy

Jennifer J. Hardy

**Exhibit A**

**Fourth Monthly Fee Statement  
For The Period From April 1, 2023 Through April 30, 2023**

Objection Deadline: September 12, 2023

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE SOUTHERN DISTRICT OF TEXAS  
HOUSTON DIVISION**

In re:

) Chapter 11

CORE SCIENTIFIC, INC. *et al.*,<sup>1</sup>

) Case No. 22-90341 (DRJ)

Debtors.

) (Jointly Administered)

**NOTICE OF DUCERA PARTNERS LLC FOURTH MONTHLY FEE STATEMENT  
FOR COMPENSATION OF SERVICES RENDERED AND REIMBURSEMENT  
OF EXPENSES AS INVESTMENT BANKER TO  
THE OFFICIAL COMMITTEE OF UNSECURED CREDITORS  
FOR THE PERIOD APRIL 1, 2023 THROUGH APRIL 30, 2023**

<b>Name of Applicant:</b>	Ducera Partners LLC	
<b>Applicant's Role in Case:</b>	Investment Banker to the Official Committee of Unsecured Creditors	
<b>Date Retention Order Signed:</b>	March 13, 2023 [Docket No. 675]	
	<b>Beginning of Period:</b>	<b>End of Period:</b>
<b>Time Period Covered by this Statement:</b>	April 1, 2023	April 30, 2023
<b>Summary of Total Fees and Expenses Requested</b>		
<b>Total Fees Requested in this Statement:</b>	\$120,000 (80% of \$150,000)	
<b>Total Expenses Requested in this Statement:</b>	\$27.79	
<b>Total Fees and Expenses Requested in this Statement (inclusive of 20% holdback):</b>	\$150,027.79	

<sup>1</sup> The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, are as follows: Core Scientific Mining LLC (6971); Core Scientific, Inc. (3837); Core Scientific Acquired Mining LLC (N/A); Core Scientific Operating Company (5526); Radar Relay, Inc. (0496); Core Scientific Specialty Mining (Oklahoma) LLC (4327); American Property Acquisition, LLC (0825); Starboard Capital LLC (6677); RADAR LLC (5106); American Property Acquisitions I, LLC (9717); and American Property Acquisitions, VII, LLC (3198). The Debtors' corporate headquarters and service address is 210 Barton Springs Road, Suite 300, Austin, Texas 78704.



**In accordance with the *Order Establishing Procedures for Interim Compensation and Reimbursement of Expenses for Professionals* [Docket No. 541], each party receiving notice of this monthly fee statement will have 14 days after service of this monthly fee statement to object to the requested fees and expenses. Upon expiration of such 14-day period, the Debtors are authorized to pay the Professional an amount of 80% of the fees and 100% of the expenses requested in this monthly fee statement.**

Pursuant to sections 327, 330, and 331 of title 11 of the United States Code, rule 2016 of the Federal Rules of Bankruptcy Procedures, rule 2016-1 of the Bankruptcy Local Rules for the Southern District of Texas, and the *Order Establishing Procedures for Interim Compensation and Reimbursement of Expenses for Professionals* (the “Interim Compensation Order”) [Docket No. 541], Ducera Partners LLC (“Ducera”), as Investment Banker to the Official Committee of Unsecured Creditors (the “Committee”), hereby submits its *Fourth Monthly Fee Statement for Compensation of Services Rendered and Reimbursement of Expenses as Investment Banker to the Official Committee of Unsecured Creditors for the Period from April 1, 2023 through April 30, 2023* (the “Monthly Fee Statement”).

1. By this Monthly Fee Statement, and pursuant to the Interim Compensation Order, Ducera seeks payment of \$120,000 (80% of \$150,000) as compensation for professional services rendered to the Committee during the period from April 1, 2023 through April 30, 2023 (the “Fourth Monthly Fee Period”) and \$27.79 for reimbursement of actual and necessary expenses during the Fourth Monthly Fee Period, for a total of \$120,027.79.

2. In support of this Monthly Fee Statement, attached are the following exhibits:

- **Exhibit A** is a summary of the services rendered and expenses incurred by Ducera during the Fourth Monthly Fee Period.
- **Exhibit B** is an itemization of the time spent by Ducera during the Fourth Monthly Fee Period.

- **Exhibit C** is a schedule of actual and necessary out-of-pocket expenses and disbursements incurred during the Fourth Monthly Fee Period.

3. Pursuant to the Interim Compensation Order, any party objecting to the payment of the interim compensation and reimbursement of expenses requested by this Monthly Fee Statement shall, within fourteen (14) days of service of this Monthly Fee Statement, serve via email to Ducera Partners LLC, Adam W. Verost and Michael Feinberg, Esq. (averost@ducerapartners.com and mfeinberg@ducerapartners.com), and the following other Fee Notice Parties (as defined in the Interim Compensation Order) a written notice setting forth with reasonable detail the nature of the objection and the amount at issue (the “Notice of Objection to Monthly Fee Statement”):

- (a) the Debtors, c/o Core Scientific, Inc., Attn: Todd DuChene, Esq. (tduchene@corescientific.com);
- (b) Counsel for the Debtors, Weil, Gotshal & Manges LLP, Attn: Ray C. Schrock, P.C., Ronit Berkovich, Esq., and Clifford Carlson, Esq. (ray.schrock@weil.com; ronit.berkovich@weil.com; and clifford.carlson@weil.com);
- (c) the Office of the U.S. Trustee for Region 7, Attn: Jayson Ruff and Alicia Barcomb (jayson.b.ruff@usdoj.gov and alicia.barcomb@usdoj.gov);
- (d) Counsel for the Ad Hoc Noteholder Group, Paul Hastings LLP, Attn: Kristopher M. Hansen and Sayan Bhattacharyya (krishansen@paulhastings.com and sayanbhattacharyya@paulhastings.com); and,
- (e) Counsel for the Committee, Attn: Brett H. Miller, Esq., Todd M. Goren, Esq., James H. Burbage, Esq., and Joseph Brandt, Esq. (bmiller@willkie.com; tgoren@willkie.com; jrburbage@willkie.com; and jbrandt@willkie.com).

4. If a Notice of Objection to Monthly Fee Statement is timely served pursuant to the Interim Compensation Order, the objecting party and Ducera shall attempt to resolve the objection on a consensual basis. If the parties reach an agreement, the Debtors shall promptly pay Ducera an amount equal to 80% of the agreed-upon fees and 100% of the agreed-upon expenses.

5. Although every effort has been made to include all fees and expenses incurred during the Fourth Monthly Fee Period, some fees and expenses might not be included in this

Monthly Fee Statement due to delays caused by accounting and processing during the Fourth Monthly Fee Period. Ducera reserves the right to seek payment of such fees and expenses not included herein.

WHEREFORE, Ducera requests payment of its fees and expenses incurred during the Fourth Monthly Fee Period in the total amount of \$120,027.79, consisting of (a) \$120,000, which is 80% of Ducera's fees incurred during the Fourth Monthly Fee Period; and (b) \$27.79 for actual and necessary expenses incurred during the Fourth Monthly Fee Period, and that such fees and expenses be paid as administrative expenses of the Debtors' estates.

Dated: Houston, Texas  
August 29, 2023

Respectfully Submitted,

**DUCERA PARTNERS LLC**

/s/ Adam W. Verost  
Adam W. Verost  
Partner  
Ducera Partners LLC  
11 Times Square  
36<sup>th</sup> Floor  
New York, New York 10036  
Phone: (212) 671.9757  
[averost@ducerapartners.com](mailto:averost@ducerapartners.com)

*Investment Banker to the Official Committee of  
Unsecured Creditors*

**EXHIBIT A****Summary of Professional Hours of Service**

Ducera does not charge hourly rates as the Investment Banker to the Official Committee of Unsecured Creditors and no hourly rates are associated with professional services rendered. Below is a summary of the professionals who provided services during the Fourth Monthly Fee Period.

<b>Name</b>	<b>Title</b>	<b>Total Hours</b>
Adam Verost	Partner	22.5
Kishan Patel	Director	32.0
Anshul Gupta	Associate	37.0
Sean Lancaster	Analyst	36.5
<b>TOTAL:</b>		<b>128.0</b>

**EXHIBIT B****Time Detail**

<b>Date</b>	<b>Category</b>	<b>Professionals</b>	<b>Time (Hours)</b>
04/03/23	Internal Preparation, Review, and Correspondence for Financial Analysis and Presentations	Adam Verost	1.0
04/04/23	Internal Preparation, Review, and Correspondence for Financial Analysis and Presentations	Adam Verost	1.0
04/05/23	General Case Management / Correspondence with Other Parties	Adam Verost	1.5
04/06/23	Court Documents Review	Adam Verost	0.5
04/05/23	Correspondence / Meetings with UCC and/or UCC Advisors	Adam Verost	0.5
04/06/23	General Case Management / Correspondence with Other Parties	Adam Verost	0.5
04/06/23	Correspondence / Meetings with UCC and/or UCC Advisors	Adam Verost	1.0
04/12/23	Court Documents Review	Adam Verost	1.0
04/12/23	Correspondence / Meetings with UCC and/or UCC Advisors	Adam Verost	0.5
04/12/23	General Case Management / Correspondence with Other Parties	Adam Verost	0.5
04/13/23	General Case Management / Correspondence with Other Parties	Adam Verost	0.5
04/13/23	Correspondence / Meetings with UCC and/or UCC Advisors	Adam Verost	1.0
04/17/23	Internal Preparation, Review, and Correspondence for Financial Analysis and Presentations	Adam Verost	0.5
04/19/23	Internal Preparation, Review, and Correspondence for Financial Analysis and Presentations	Adam Verost	1.0
04/20/23	Internal Preparation, Review, and Correspondence for Financial Analysis and Presentations	Adam Verost	0.5
04/19/23	Correspondence / Meetings with UCC and/or UCC Advisors	Adam Verost	0.5
04/19/23	General Case Management / Correspondence with Other Parties	Adam Verost	0.5
04/20/23	General Case Management / Correspondence with Other Parties	Adam Verost	1.5
04/20/23	Correspondence / Meetings with UCC and/or UCC Advisors	Adam Verost	1.0
04/24/23	Internal Preparation, Review, and Correspondence for Financial Analysis and Presentations	Adam Verost	1.0
04/25/23	General Case Management / Correspondence with Other Parties	Adam Verost	0.5
04/25/23	Internal Preparation, Review, and Correspondence for Financial Analysis and Presentations	Adam Verost	2.0
04/26/23	Court Documents Review	Adam Verost	0.5
04/27/23	Correspondence / Meetings with UCC and/or UCC Advisors	Adam Verost	0.5
04/27/23	General Case Management / Correspondence with Other Parties	Adam Verost	0.5
04/28/23	General Case Management / Correspondence with Other Parties	Adam Verost	0.5
04/28/23	Correspondence / Meetings with UCC and/or UCC Advisors	Adam Verost	1.0
04/28/23	Court Documents Review	Adam Verost	0.5
04/30/23	Court Documents Review	Adam Verost	0.5
<b>Total Hours</b>			<b>22.5</b>

Date	Category	Professionals	Time (Hours)
04/03/23	Internal Preparation, Review, and Correspondence for Financial Analysis and Presentations	Kishan Patel	1.0
04/04/23	Internal Preparation, Review, and Correspondence for Financial Analysis and Presentations	Kishan Patel	1.0
04/05/23	General Case Management / Correspondence with Other Parties	Kishan Patel	2.5
04/06/23	Court Documents Review	Kishan Patel	0.5
04/05/23	Correspondence / Meetings with UCC and/or UCC Advisors	Kishan Patel	0.5
04/06/23	General Case Management / Correspondence with Other Parties	Kishan Patel	0.5
04/06/23	Correspondence / Meetings with UCC and/or UCC Advisors	Kishan Patel	1.0
04/12/23	Court Documents Review	Kishan Patel	1.0
04/12/23	Correspondence / Meetings with UCC and/or UCC Advisors	Kishan Patel	0.5
04/12/23	General Case Management / Correspondence with Other Parties	Kishan Patel	0.5
04/13/23	General Case Management / Correspondence with Other Parties	Kishan Patel	0.5
04/13/23	Correspondence / Meetings with UCC and/or UCC Advisors	Kishan Patel	1.0
04/17/23	Internal Preparation, Review, and Correspondence for Financial Analysis and Presentations	Kishan Patel	1.0
04/19/23	Internal Preparation, Review, and Correspondence for Financial Analysis and Presentations	Kishan Patel	2.0
04/20/23	Internal Preparation, Review, and Correspondence for Financial Analysis and Presentations	Kishan Patel	1.0
04/19/23	Correspondence / Meetings with UCC and/or UCC Advisors	Kishan Patel	0.5
04/19/23	General Case Management / Correspondence with Other Parties	Kishan Patel	0.5
04/20/23	General Case Management / Correspondence with Other Parties	Kishan Patel	2.5
04/20/23	Correspondence / Meetings with UCC and/or UCC Advisors	Kishan Patel	1.0
04/21/23	Internal Preparation, Review, and Correspondence for Financial Analysis and Presentations	Kishan Patel	2.5
04/24/23	Internal Preparation, Review, and Correspondence for Financial Analysis and Presentations	Kishan Patel	4.0
04/25/23	General Case Management / Correspondence with Other Parties	Kishan Patel	0.5
04/25/23	Internal Preparation, Review, and Correspondence for Financial Analysis and Presentations	Kishan Patel	2.0
04/26/23	Court Documents Review	Kishan Patel	0.5
04/27/23	Correspondence / Meetings with UCC and/or UCC Advisors	Kishan Patel	0.5
04/27/23	General Case Management / Correspondence with Other Parties	Kishan Patel	0.5
04/28/23	General Case Management / Correspondence with Other Parties	Kishan Patel	0.5
04/28/23	Correspondence / Meetings with UCC and/or UCC Advisors	Kishan Patel	1.0
04/28/23	Court Documents Review	Kishan Patel	0.5
04/30/23	Court Documents Review	Kishan Patel	0.5
<b>Total Hours</b>			<b>32.0</b>

Date	Category	Professionals	Time (Hours)
04/03/23	Internal Preparation, Review, and Correspondence for Financial Analysis and Presentations	Anshul Gupta	1.0
04/04/23	Internal Preparation, Review, and Correspondence for Financial Analysis and Presentations	Anshul Gupta	1.0
04/05/23	General Case Management / Correspondence with Other Parties	Anshul Gupta	2.5
04/06/23	Court Documents Review	Anshul Gupta	0.5
04/05/23	Correspondence / Meetings with UCC and/or UCC Advisors	Anshul Gupta	0.5
04/06/23	General Case Management / Correspondence with Other Parties	Anshul Gupta	0.5
04/06/23	Correspondence / Meetings with UCC and/or UCC Advisors	Anshul Gupta	1.0
04/12/23	Court Documents Review	Anshul Gupta	1.0
04/12/23	Correspondence / Meetings with UCC and/or UCC Advisors	Anshul Gupta	0.5
04/12/23	General Case Management / Correspondence with Other Parties	Anshul Gupta	0.5
04/13/23	General Case Management / Correspondence with Other Parties	Anshul Gupta	0.5
04/13/23	Correspondence / Meetings with UCC and/or UCC Advisors	Anshul Gupta	1.0
04/17/23	Internal Preparation, Review, and Correspondence for Financial Analysis and Presentations	Anshul Gupta	1.0
04/19/23	Internal Preparation, Review, and Correspondence for Financial Analysis and Presentations	Anshul Gupta	1.5
04/20/23	Internal Preparation, Review, and Correspondence for Financial Analysis and Presentations	Anshul Gupta	1.0
04/19/23	Correspondence / Meetings with UCC and/or UCC Advisors	Anshul Gupta	0.5
04/19/23	General Case Management / Correspondence with Other Parties	Anshul Gupta	0.5
04/20/23	General Case Management / Correspondence with Other Parties	Anshul Gupta	2.5
04/20/23	Correspondence / Meetings with UCC and/or UCC Advisors	Anshul Gupta	1.0
04/21/23	Internal Preparation, Review, and Correspondence for Financial Analysis and Presentations	Anshul Gupta	4.0
04/22/23	Internal Preparation, Review, and Correspondence for Financial Analysis and Presentations	Anshul Gupta	4.0
04/24/23	Internal Preparation, Review, and Correspondence for Financial Analysis and Presentations	Anshul Gupta	4.0
04/25/23	General Case Management / Correspondence with Other Parties	Anshul Gupta	0.5
04/25/23	Internal Preparation, Review, and Correspondence for Financial Analysis and Presentations	Anshul Gupta	2.0
04/26/23	Court Documents Review	Anshul Gupta	0.5
04/27/23	Correspondence / Meetings with UCC and/or UCC Advisors	Anshul Gupta	0.5
04/27/23	General Case Management / Correspondence with Other Parties	Anshul Gupta	0.5
04/28/23	General Case Management / Correspondence with Other Parties	Anshul Gupta	0.5
04/28/23	Correspondence / Meetings with UCC and/or UCC Advisors	Anshul Gupta	1.0
04/28/23	Court Documents Review	Anshul Gupta	0.5
04/30/23	Court Documents Review	Anshul Gupta	0.5
<b>Total Hours</b>			<b>37.0</b>

Date	Category	Professionals	Time (Hours)
04/03/23	Internal Preparation, Review, and Correspondence for Financial Analysis and Presentations	Sean Lancaster	1.0
04/04/23	Internal Preparation, Review, and Correspondence for Financial Analysis and Presentations	Sean Lancaster	1.0
04/05/23	General Case Management / Correspondence with Other Parties	Sean Lancaster	2.5
04/06/23	Court Documents Review	Sean Lancaster	0.5
04/05/23	Correspondence / Meetings with UCC and/or UCC Advisors	Sean Lancaster	0.5
04/06/23	General Case Management / Correspondence with Other Parties	Sean Lancaster	0.5
04/06/23	Correspondence / Meetings with UCC and/or UCC Advisors	Sean Lancaster	1.0
04/12/23	Court Documents Review	Sean Lancaster	1.0
04/12/23	Correspondence / Meetings with UCC and/or UCC Advisors	Sean Lancaster	0.5
04/12/23	General Case Management / Correspondence with Other Parties	Sean Lancaster	0.5
04/13/23	General Case Management / Correspondence with Other Parties	Sean Lancaster	0.5
04/13/23	Correspondence / Meetings with UCC and/or UCC Advisors	Sean Lancaster	1.0
04/17/23	Internal Preparation, Review, and Correspondence for Financial Analysis and Presentations	Sean Lancaster	1.0
04/19/23	Internal Preparation, Review, and Correspondence for Financial Analysis and Presentations	Sean Lancaster	3.0
04/20/23	Internal Preparation, Review, and Correspondence for Financial Analysis and Presentations	Sean Lancaster	1.0
04/19/23	Correspondence / Meetings with UCC and/or UCC Advisors	Sean Lancaster	0.5
04/19/23	General Case Management / Correspondence with Other Parties	Sean Lancaster	0.5
04/20/23	General Case Management / Correspondence with Other Parties	Sean Lancaster	2.5
04/20/23	Correspondence / Meetings with UCC and/or UCC Advisors	Sean Lancaster	1.0
04/21/23	Internal Preparation, Review, and Correspondence for Financial Analysis and Presentations	Sean Lancaster	4.0
04/22/23	Internal Preparation, Review, and Correspondence for Financial Analysis and Presentations	Sean Lancaster	4.0
04/24/23	Internal Preparation, Review, and Correspondence for Financial Analysis and Presentations	Sean Lancaster	2.0
04/25/23	General Case Management / Correspondence with Other Parties	Sean Lancaster	0.5
04/25/23	Internal Preparation, Review, and Correspondence for Financial Analysis and Presentations	Sean Lancaster	2.0
04/26/23	Court Documents Review	Sean Lancaster	0.5
04/27/23	Correspondence / Meetings with UCC and/or UCC Advisors	Sean Lancaster	0.5
04/27/23	General Case Management / Correspondence with Other Parties	Sean Lancaster	0.5
04/28/23	General Case Management / Correspondence with Other Parties	Sean Lancaster	0.5
04/28/23	Correspondence / Meetings with UCC and/or UCC Advisors	Sean Lancaster	1.0
04/28/23	Court Documents Review	Sean Lancaster	0.5
04/30/23	Court Documents Review	Sean Lancaster	0.5
<b>Total Hours</b>			<b>36.5</b>



**EXHIBIT C**

**Expense Summary**

Type	Amount
Ground Transportation	\$27.79
Total:	\$27.79

**Exhibit B**

**Fifth Monthly Fee Statement  
For The Period From May 1, 2023 Through May 31, 2023**

Objection Deadline: September 12, 2023

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE SOUTHERN DISTRICT OF TEXAS  
HOUSTON DIVISION**

In re:

CORE SCIENTIFIC, INC. *et al.*,<sup>1</sup>

Debtors.

)  
) Chapter 11  
)  
) Case No. 22-90341 (DRJ)  
)  
) (Jointly Administered)  
)

**NOTICE OF DUCERA PARTNERS LLC FIFTH MONTHLY FEE STATEMENT  
FOR COMPENSATION OF SERVICES RENDERED AND REIMBURSEMENT  
OF EXPENSES AS INVESTMENT BANKER TO  
THE OFFICIAL COMMITTEE OF UNSECURED CREDITORS  
FOR THE PERIOD MAY 1, 2023 THROUGH MAY 31, 2023**

<b>Name of Applicant:</b>	Ducera Partners LLC	
<b>Applicant's Role in Case:</b>	Investment Banker to the Official Committee of Unsecured Creditors	
<b>Date Retention Order Signed:</b>	March 13, 2023 [Docket No. 675]	
	<b>Beginning of Period:</b>	<b>End of Period:</b>
<b>Time Period Covered by this Statement:</b>	May 1, 2023	May 31, 2023
<b>Summary of Total Fees and Expenses Requested</b>		
<b>Total Fees Requested in this Statement:</b>	\$120,000 (80% of \$150,000)	
<b>Total Expenses Requested in this Statement:</b>	\$301.74	
<b>Total Fees and Expenses Requested in this Statement (inclusive of 20% holdback):</b>	\$150,301.74	

<sup>1</sup> The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, are as follows: Core Scientific Mining LLC (6971); Core Scientific, Inc. (3837); Core Scientific Acquired Mining LLC (N/A); Core Scientific Operating Company (5526); Radar Relay, Inc. (0496); Core Scientific Specialty Mining (Oklahoma) LLC (4327); American Property Acquisition, LLC (0825); Starboard Capital LLC (6677); RADAR LLC (5106); American Property Acquisitions I, LLC (9717); and American Property Acquisitions, VII, LLC (3198). The Debtors' corporate headquarters and service address is 210 Barton Springs Road, Suite 300, Austin, Texas 78704.

**In accordance with the *Order Establishing Procedures for Interim Compensation and Reimbursement of Expenses for Professionals* [Docket No. 541], each party receiving notice of this monthly fee statement will have 14 days after service of this monthly fee statement to object to the requested fees and expenses. Upon expiration of such 14-day period, the Debtors are authorized to pay the Professional an amount of 80% of the fees and 100% of the expenses requested in this monthly fee statement.**

Pursuant to sections 327, 330, and 331 of title 11 of the United States Code, rule 2016 of the Federal Rules of Bankruptcy Procedures, rule 2016-1 of the Bankruptcy Local Rules for the Southern District of Texas, and the *Order Establishing Procedures for Interim Compensation and Reimbursement of Expenses for Professionals* (the “Interim Compensation Order”) [Docket No. 541], Ducera Partners LLC (“Ducera”), as Investment Banker to the Official Committee of Unsecured Creditors (the “Committee”), hereby submits its *Fifth Monthly Fee Statement for Compensation of Services Rendered and Reimbursement of Expenses as Investment Banker to the Official Committee of Unsecured Creditors for the Period from May 1, 2023 through May 31, 2023* (the “Monthly Fee Statement”).

1. By this Monthly Fee Statement, and pursuant to the Interim Compensation Order, Ducera seeks payment of \$120,000 (80% of \$150,000) as compensation for professional services rendered to the Committee during the period from May 1, 2023 through May 31, 2023 (the “Fifth Monthly Fee Period”) and \$301.74 for reimbursement of actual and necessary expenses during the Fifth Monthly Fee Period, for a total of \$120,301.74.

2. In support of this Monthly Fee Statement, attached are the following exhibits:

- **Exhibit A** is a summary of the services rendered and expenses incurred by Ducera during the Fifth Monthly Fee Period.
- **Exhibit B** is an itemization of the time spent by Ducera during the Fifth Monthly Fee Period.

- **Exhibit C** is a schedule of actual and necessary out-of-pocket expenses and disbursements incurred during the Fifth Monthly Fee Period.

3. Pursuant to the Interim Compensation Order, any party objecting to the payment of the interim compensation and reimbursement of expenses requested by this Monthly Fee Statement shall, within fourteen (14) days of service of this Monthly Fee Statement, serve via email to Ducera Partners LLC, Adam W. Verost and Michael Feinberg, Esq. (averost@ducerapartners.com and mfeinberg@ducerapartners.com), and the following other Fee Notice Parties (as defined in the Interim Compensation Order) a written notice setting forth with reasonable detail the nature of the objection and the amount at issue (the “Notice of Objection to Monthly Fee Statement”):

- (a) the Debtors, c/o Core Scientific, Inc., Attn: Todd DuChene, Esq. (tduchene@corescientific.com);
- (b) Counsel for the Debtors, Weil, Gotshal & Manges LLP, Attn: Ray C. Schrock, P.C., Ronit Berkovich, Esq., and Clifford Carlson, Esq. (ray.schrock@weil.com; ronit.berkovich@weil.com; and clifford.carlson@weil.com);
- (c) the Office of the U.S. Trustee for Region 7, Attn: Jayson Ruff and Alicia Barcomb (jayson.b.ruff@usdoj.gov and alicia.barcomb@usdoj.gov);
- (d) Counsel for the Ad Hoc Noteholder Group, Paul Hastings LLP, Attn: Kristopher M. Hansen and Sayan Bhattacharyya (krishansen@paulhastings.com and sayanbhattacharyya@paulhastings.com); and,
- (e) Counsel for the Committee, Attn: Brett H. Miller, Esq., Todd M. Goren, Esq., James H. Burbage, Esq., and Joseph Brandt, Esq. (bmiller@willkie.com; tgoren@willkie.com; jrburbage@willkie.com; and jbrandt@willkie.com).

4. If a Notice of Objection to Monthly Fee Statement is timely served pursuant to the Interim Compensation Order, the objecting party and Ducera shall attempt to resolve the objection on a consensual basis. If the parties reach an agreement, the Debtors shall promptly pay Ducera an amount equal to 80% of the agreed-upon fees and 100% of the agreed-upon expenses.

5. Although every effort has been made to include all fees and expenses incurred during the Fifth Monthly Fee Period, some fees and expenses might not be included in this Monthly

Fee Statement due to delays caused by accounting and processing during the Fifth Monthly Fee Period. Ducera reserves the right to seek payment of such fees and expenses not included herein.

WHEREFORE, Ducera requests payment of its fees and expenses incurred during the Fifth Monthly Fee Period in the total amount of \$120,301.74, consisting of (a) \$120,000, which is 80% of Ducera's fees incurred during the Fifth Monthly Fee Period; and (b) \$301.74 for actual and necessary expenses incurred during the Fifth Monthly Fee Period, and that such fees and expenses be paid as administrative expenses of the Debtors' estates.

Dated: Houston, Texas  
August 29, 2023

Respectfully Submitted,

**DUCERA PARTNERS LLC**

/s/ Adam W. Verost  
Adam W. Verost  
Partner  
Ducera Partners LLC  
11 Times Square  
36<sup>th</sup> Floor  
New York, New York 10036  
Phone: (212) 671.9757  
[averost@ducerapartners.com](mailto:averost@ducerapartners.com)

*Investment Banker to the Official Committee of  
Unsecured Creditors*

**EXHIBIT A****Summary of Professional Hours of Service**

Ducera does not charge hourly rates as the Investment Banker to the Official Committee of Unsecured Creditors and no hourly rates are associated with professional services rendered. Below is a summary of the professionals who provided services during the Fifth Monthly Fee Period.

<b>Name</b>	<b>Title</b>	<b>Total Hours</b>
Adam Verost	Partner	26.5
Kishan Patel	Director	36.0
Anshul Gupta	Associate	50.0
Sean Lancaster	Analyst	57.0
<b>TOTAL:</b>		<b>169.5</b>

**EXHIBIT B****Time Detail**

<b>Date</b>	<b>Category</b>	<b>Professionals</b>	<b>Time (Hours)</b>
05/01/23	Court Documents Review	Adam Verost	1.0
05/02/23	Court Documents Review	Adam Verost	0.5
05/03/23	Correspondence / Meetings with UCC and/or UCC Advisors	Adam Verost	0.5
05/03/23	General Case Management / Correspondence with Other Parties	Adam Verost	0.5
05/03/23	Internal Preparation, Review, and Correspondence for Financial Analysis and Presentations	Adam Verost	1.0
05/04/23	General Case Management / Correspondence with Other Parties	Adam Verost	0.5
05/04/23	Internal Preparation, Review, and Correspondence for Financial Analysis and Presentations	Adam Verost	1.5
05/04/23	Court Documents Review	Adam Verost	0.5
05/04/23	Correspondence / Meetings with UCC and/or UCC Advisors	Adam Verost	1.0
05/10/23	Correspondence / Meetings with UCC and/or UCC Advisors	Adam Verost	0.5
05/10/23	General Case Management / Correspondence with Other Parties	Adam Verost	0.5
05/10/23	Internal Preparation, Review, and Correspondence for Financial Analysis and Presentations	Adam Verost	0.5
05/11/23	Correspondence / Meetings with UCC and/or UCC Advisors	Adam Verost	1.0
05/11/23	Internal Preparation, Review, and Correspondence for Financial Analysis and Presentations	Adam Verost	0.5
05/11/23	General Case Management / Correspondence with Other Parties	Adam Verost	0.5
05/12/23	General Case Management / Correspondence with Other Parties	Adam Verost	0.5
05/14/23	General Case Management / Correspondence with Other Parties	Adam Verost	0.5
05/15/23	General Case Management / Correspondence with Other Parties	Adam Verost	0.5
05/15/23	Correspondence / Meetings with UCC and/or UCC Advisors	Adam Verost	1.0
05/17/23	Correspondence / Meetings with UCC and/or UCC Advisors	Adam Verost	0.5
05/17/23	General Case Management / Correspondence with Other Parties	Adam Verost	0.5
05/18/23	Correspondence / Meetings with UCC and/or UCC Advisors	Adam Verost	1.0
05/18/23	General Case Management / Correspondence with Other Parties	Adam Verost	0.5
05/19/23	Internal Preparation, Review, and Correspondence for Financial Analysis and Presentations	Adam Verost	1.0
05/23/23	Internal Preparation, Review, and Correspondence for Financial Analysis and Presentations	Adam Verost	0.5
05/23/23	General Case Management / Correspondence with Other Parties	Adam Verost	0.5
05/24/23	Correspondence / Meetings with UCC and/or UCC Advisors	Adam Verost	0.5
05/24/23	General Case Management / Correspondence with Other Parties	Adam Verost	1.0
05/24/23	Internal Preparation, Review, and Correspondence for Financial Analysis and Presentations	Adam Verost	1.0
05/25/23	Correspondence / Meetings with UCC and/or UCC Advisors	Adam Verost	1.0
05/25/23	Internal Preparation, Review, and Correspondence for Financial Analysis and Presentations	Adam Verost	1.0
05/25/23	General Case Management / Correspondence with Other Parties	Adam Verost	0.5
05/30/23	Internal Preparation, Review, and Correspondence for Financial Analysis and Presentations	Adam Verost	2.0
05/31/23	Correspondence / Meetings with UCC and/or UCC Advisors	Adam Verost	0.5
05/31/23	General Case Management / Correspondence with Other Parties	Adam Verost	0.5
05/31/23	Court Documents Review	Adam Verost	1.0
<b>Total</b>			<b>26.5</b>



Date	Category	Professionals	Time (Hours)
05/01/23	Court Documents Review	Kishan Patel	1.0
05/02/23	Court Documents Review	Kishan Patel	0.5
05/03/23	Correspondence / Meetings with UCC and/or UCC Advisors	Kishan Patel	0.5
05/03/23	General Case Management / Correspondence with Other Parties	Kishan Patel	0.5
05/03/23	Internal Preparation, Review, and Correspondence for Financial Analysis and Presentations	Kishan Patel	2.5
05/04/23	General Case Management / Correspondence with Other Parties	Kishan Patel	0.5
05/04/23	Internal Preparation, Review, and Correspondence for Financial Analysis and Presentations	Kishan Patel	2.5
05/04/23	Court Documents Review	Kishan Patel	0.5
05/04/23	Correspondence / Meetings with UCC and/or UCC Advisors	Kishan Patel	1.0
05/10/23	Correspondence / Meetings with UCC and/or UCC Advisors	Kishan Patel	0.5
05/10/23	General Case Management / Correspondence with Other Parties	Kishan Patel	0.5
05/10/23	Internal Preparation, Review, and Correspondence for Financial Analysis and Presentations	Kishan Patel	1.0
05/11/23	Correspondence / Meetings with UCC and/or UCC Advisors	Kishan Patel	1.0
05/11/23	Internal Preparation, Review, and Correspondence for Financial Analysis and Presentations	Kishan Patel	0.5
05/11/23	General Case Management / Correspondence with Other Parties	Kishan Patel	0.5
05/12/23	General Case Management / Correspondence with Other Parties	Kishan Patel	0.5
05/14/23	General Case Management / Correspondence with Other Parties	Kishan Patel	0.5
05/15/23	General Case Management / Correspondence with Other Parties	Kishan Patel	0.5
05/15/23	Correspondence / Meetings with UCC and/or UCC Advisors	Kishan Patel	1.0
05/15/23	Internal Preparation, Review, and Correspondence for Financial Analysis and Presentations	Kishan Patel	3.0
05/17/23	Correspondence / Meetings with UCC and/or UCC Advisors	Kishan Patel	0.5
05/17/23	General Case Management / Correspondence with Other Parties	Kishan Patel	0.5
05/18/23	Correspondence / Meetings with UCC and/or UCC Advisors	Kishan Patel	1.0
05/18/23	General Case Management / Correspondence with Other Parties	Kishan Patel	0.5
05/19/23	Internal Preparation, Review, and Correspondence for Financial Analysis and Presentations	Kishan Patel	2.0
05/23/23	Internal Preparation, Review, and Correspondence for Financial Analysis and Presentations	Kishan Patel	1.0
05/23/23	General Case Management / Correspondence with Other Parties	Kishan Patel	0.5
05/24/23	Correspondence / Meetings with UCC and/or UCC Advisors	Kishan Patel	0.5
05/24/23	General Case Management / Correspondence with Other Parties	Kishan Patel	1.0
05/24/23	Internal Preparation, Review, and Correspondence for Financial Analysis and Presentations	Kishan Patel	1.0
05/25/23	Correspondence / Meetings with UCC and/or UCC Advisors	Kishan Patel	1.0
05/25/23	Internal Preparation, Review, and Correspondence for Financial Analysis and Presentations	Kishan Patel	2.0
05/25/23	General Case Management / Correspondence with Other Parties	Kishan Patel	0.5
05/30/23	Internal Preparation, Review, and Correspondence for Financial Analysis and Presentations	Kishan Patel	3.0
05/31/23	Correspondence / Meetings with UCC and/or UCC Advisors	Kishan Patel	0.5
05/31/23	General Case Management / Correspondence with Other Parties	Kishan Patel	0.5
05/31/23	Court Documents Review	Kishan Patel	1.0
<b>Total</b>			<b>36.0</b>

Date	Category	Professionals	Time (Hours)
05/01/23	Court Documents Review	Anshul Gupta	1.0
05/02/23	Court Documents Review	Anshul Gupta	0.5
05/03/23	Correspondence / Meetings with UCC and/or UCC Advisors	Anshul Gupta	0.5
05/03/23	General Case Management / Correspondence with Other Parties	Anshul Gupta	0.5
05/03/23	Internal Preparation, Review, and Correspondence for Financial Analysis and Presentations	Anshul Gupta	4.0
05/04/23	General Case Management / Correspondence with Other Parties	Anshul Gupta	0.5
05/04/23	Internal Preparation, Review, and Correspondence for Financial Analysis and Presentations	Anshul Gupta	3.0
05/04/23	Court Documents Review	Anshul Gupta	0.5
05/04/23	Correspondence / Meetings with UCC and/or UCC Advisors	Anshul Gupta	1.0
05/08/23	Internal Preparation, Review, and Correspondence for Financial Analysis and Presentations	Anshul Gupta	1.0
05/10/23	Correspondence / Meetings with UCC and/or UCC Advisors	Anshul Gupta	0.5
05/10/23	General Case Management / Correspondence with Other Parties	Anshul Gupta	0.5
05/10/23	Internal Preparation, Review, and Correspondence for Financial Analysis and Presentations	Anshul Gupta	1.0
05/11/23	Correspondence / Meetings with UCC and/or UCC Advisors	Anshul Gupta	1.0
05/11/23	Internal Preparation, Review, and Correspondence for Financial Analysis and Presentations	Anshul Gupta	1.5
05/11/23	General Case Management / Correspondence with Other Parties	Anshul Gupta	0.5
05/12/23	General Case Management / Correspondence with Other Parties	Anshul Gupta	1.0
05/14/23	General Case Management / Correspondence with Other Parties	Anshul Gupta	0.5
05/14/23	Internal Preparation, Review, and Correspondence for Financial Analysis and Presentations	Anshul Gupta	6.0
05/15/23	General Case Management / Correspondence with Other Parties	Anshul Gupta	0.5
05/15/23	Correspondence / Meetings with UCC and/or UCC Advisors	Anshul Gupta	1.0
05/15/23	Internal Preparation, Review, and Correspondence for Financial Analysis and Presentations	Anshul Gupta	3.0
05/17/23	Correspondence / Meetings with UCC and/or UCC Advisors	Anshul Gupta	0.5
05/17/23	General Case Management / Correspondence with Other Parties	Anshul Gupta	0.5
05/17/23	Internal Preparation, Review, and Correspondence for Financial Analysis and Presentations	Anshul Gupta	1.0
05/18/23	Correspondence / Meetings with UCC and/or UCC Advisors	Anshul Gupta	1.0
05/18/23	Internal Preparation, Review, and Correspondence for Financial Analysis and Presentations	Anshul Gupta	3.0
05/18/23	General Case Management / Correspondence with Other Parties	Anshul Gupta	0.5
05/19/23	Internal Preparation, Review, and Correspondence for Financial Analysis and Presentations	Anshul Gupta	2.0
05/23/23	Internal Preparation, Review, and Correspondence for Financial Analysis and Presentations	Anshul Gupta	1.0
05/23/23	General Case Management / Correspondence with Other Parties	Anshul Gupta	0.5
05/24/23	Correspondence / Meetings with UCC and/or UCC Advisors	Anshul Gupta	0.5
05/24/23	General Case Management / Correspondence with Other Parties	Anshul Gupta	1.0
05/24/23	Internal Preparation, Review, and Correspondence for Financial Analysis and Presentations	Anshul Gupta	2.5
05/25/23	Correspondence / Meetings with UCC and/or UCC Advisors	Anshul Gupta	1.0
05/25/23	Internal Preparation, Review, and Correspondence for Financial Analysis and Presentations	Anshul Gupta	0.5
05/25/23	General Case Management / Correspondence with Other Parties	Anshul Gupta	0.5
05/30/23	Internal Preparation, Review, and Correspondence for Financial Analysis and Presentations	Anshul Gupta	3.0
05/31/23	Correspondence / Meetings with UCC and/or UCC Advisors	Anshul Gupta	0.5
05/31/23	General Case Management / Correspondence with Other Parties	Anshul Gupta	0.5
05/31/23	Court Documents Review	Anshul Gupta	0.5
<b>Total</b>			<b>50.0</b>

Date	Category	Professionals	Time (Hours)
05/01/23	Court Documents Review	Sean Lancaster	1.0
05/02/23	Court Documents Review	Sean Lancaster	0.5
05/03/23	Correspondence / Meetings with UCC and/or UCC Advisors	Sean Lancaster	0.5
05/03/23	General Case Management / Correspondence with Other Parties	Sean Lancaster	0.5
05/03/23	Internal Preparation, Review, and Correspondence for Financial Analysis and Presentations	Sean Lancaster	4.0
05/04/23	General Case Management / Correspondence with Other Parties	Sean Lancaster	0.5
05/04/23	Internal Preparation, Review, and Correspondence for Financial Analysis and Presentations	Sean Lancaster	3.0
05/04/23	Court Documents Review	Sean Lancaster	0.5
05/04/23	Correspondence / Meetings with UCC and/or UCC Advisors	Sean Lancaster	1.0
05/08/23	Internal Preparation, Review, and Correspondence for Financial Analysis and Presentations	Sean Lancaster	1.0
05/10/23	Correspondence / Meetings with UCC and/or UCC Advisors	Sean Lancaster	0.5
05/10/23	General Case Management / Correspondence with Other Parties	Sean Lancaster	0.5
05/10/23	Internal Preparation, Review, and Correspondence for Financial Analysis and Presentations	Sean Lancaster	1.0
05/11/23	Correspondence / Meetings with UCC and/or UCC Advisors	Sean Lancaster	1.0
05/11/23	Internal Preparation, Review, and Correspondence for Financial Analysis and Presentations	Sean Lancaster	2.5
05/11/23	General Case Management / Correspondence with Other Parties	Sean Lancaster	0.5
05/12/23	General Case Management / Correspondence with Other Parties	Sean Lancaster	2.0
05/14/23	General Case Management / Correspondence with Other Parties	Sean Lancaster	0.5
05/14/23	Internal Preparation, Review, and Correspondence for Financial Analysis and Presentations	Sean Lancaster	6.0
05/15/23	General Case Management / Correspondence with Other Parties	Sean Lancaster	0.5
05/15/23	Correspondence / Meetings with UCC and/or UCC Advisors	Sean Lancaster	1.0
05/15/23	Internal Preparation, Review, and Correspondence for Financial Analysis and Presentations	Sean Lancaster	4.0
05/17/23	Correspondence / Meetings with UCC and/or UCC Advisors	Sean Lancaster	0.5
05/17/23	General Case Management / Correspondence with Other Parties	Sean Lancaster	0.5
05/17/23	Internal Preparation, Review, and Correspondence for Financial Analysis and Presentations	Sean Lancaster	1.0
05/18/23	Correspondence / Meetings with UCC and/or UCC Advisors	Sean Lancaster	1.0
05/18/23	Internal Preparation, Review, and Correspondence for Financial Analysis and Presentations	Sean Lancaster	3.0
05/18/23	General Case Management / Correspondence with Other Parties	Sean Lancaster	0.5
05/19/23	Internal Preparation, Review, and Correspondence for Financial Analysis and Presentations	Sean Lancaster	2.0
05/22/23	Internal Preparation, Review, and Correspondence for Financial Analysis and Presentations	Sean Lancaster	4.0
05/23/23	Internal Preparation, Review, and Correspondence for Financial Analysis and Presentations	Sean Lancaster	1.0
05/23/23	General Case Management / Correspondence with Other Parties	Sean Lancaster	0.5
05/24/23	Correspondence / Meetings with UCC and/or UCC Advisors	Sean Lancaster	0.5
05/24/23	General Case Management / Correspondence with Other Parties	Sean Lancaster	1.0
05/24/23	Internal Preparation, Review, and Correspondence for Financial Analysis and Presentations	Sean Lancaster	2.5
05/25/23	Correspondence / Meetings with UCC and/or UCC Advisors	Sean Lancaster	1.0
05/25/23	Internal Preparation, Review, and Correspondence for Financial Analysis and Presentations	Sean Lancaster	0.5
05/25/23	General Case Management / Correspondence with Other Parties	Sean Lancaster	0.5
05/30/23	Internal Preparation, Review, and Correspondence for Financial Analysis and Presentations	Sean Lancaster	3.0
05/31/23	Correspondence / Meetings with UCC and/or UCC Advisors	Sean Lancaster	0.5
05/31/23	General Case Management / Correspondence with Other Parties	Sean Lancaster	0.5
05/31/23	Court Documents Review	Sean Lancaster	0.5
<b>Total</b>			<b>57.0</b>

**EXHIBIT C**

**Expense Summary**

Type	Amount
Ground Transportation	\$33.18
Meals	\$268.56
Total:	\$301.74

**Exhibit C**

**Sixth Monthly Fee Statement  
For The Period From June 1, 2023 Through June 30, 2023**

Objection Deadline: September 12, 2023

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE SOUTHERN DISTRICT OF TEXAS  
HOUSTON DIVISION**

In re:

CORE SCIENTIFIC, INC. *et al.*,<sup>1</sup>

Debtors.

)  
) Chapter 11  
)  
) Case No. 22-90341 (DRJ)  
)  
) (Jointly Administered)  
)

**NOTICE OF DUCERA PARTNERS LLC SIXTH MONTHLY FEE STATEMENT  
FOR COMPENSATION OF SERVICES RENDERED AND REIMBURSEMENT  
OF EXPENSES AS INVESTMENT BANKER TO  
THE OFFICIAL COMMITTEE OF UNSECURED CREDITORS  
FOR THE PERIOD JUNE 1, 2023 THROUGH JUNE 30, 2023**

<b>Name of Applicant:</b>	Ducera Partners LLC	
<b>Applicant's Role in Case:</b>	Investment Banker to the Official Committee of Unsecured Creditors	
<b>Date Retention Order Signed:</b>	March 13, 2023 [Docket No. 675]	
	<b>Beginning of Period:</b>	<b>End of Period:</b>
<b>Time Period Covered by this Statement:</b>	June 1, 2023	June 30, 2023
<b>Summary of Total Fees and Expenses Requested</b>		
<b>Total Fees Requested in this Statement:</b>	\$120,000 (80% of \$150,000)	
<b>Total Expenses Requested in this Statement:</b>	\$554.63	
<b>Total Fees and Expenses Requested in this Statement (inclusive of 20% holdback):</b>	\$150,554.63	

<sup>1</sup> The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, are as follows: Core Scientific Mining LLC (6971); Core Scientific, Inc. (3837); Core Scientific Acquired Mining LLC (N/A); Core Scientific Operating Company (5526); Radar Relay, Inc. (0496); Core Scientific Specialty Mining (Oklahoma) LLC (4327); American Property Acquisition, LLC (0825); Starboard Capital LLC (6677); RADAR LLC (5106); American Property Acquisitions I, LLC (9717); and American Property Acquisitions, VII, LLC (3198). The Debtors' corporate headquarters and service address is 210 Barton Springs Road, Suite 300, Austin, Texas 78704.

**In accordance with the *Order Establishing Procedures for Interim Compensation and Reimbursement of Expenses for Professionals* [Docket No. 541], each party receiving notice of this monthly fee statement will have 14 days after service of this monthly fee statement to object to the requested fees and expenses. Upon expiration of such 14-day period, the Debtors are authorized to pay the Professional an amount of 80% of the fees and 100% of the expenses requested in this monthly fee statement.**

Pursuant to sections 327, 330, and 331 of title 11 of the United States Code, rule 2016 of the Federal Rules of Bankruptcy Procedures, rule 2016-1 of the Bankruptcy Local Rules for the Southern District of Texas, and the *Order Establishing Procedures for Interim Compensation and Reimbursement of Expenses for Professionals* (the “Interim Compensation Order”) [Docket No. 541], Ducera Partners LLC (“Ducera”), as Investment Banker to the Official Committee of Unsecured Creditors (the “Committee”), hereby submits its *Sixth Monthly Fee Statement for Compensation of Services Rendered and Reimbursement of Expenses as Investment Banker to the Official Committee of Unsecured Creditors for the Period from June 1, 2023 through June 30, 2023* (the “Monthly Fee Statement”).

1. By this Monthly Fee Statement, and pursuant to the Interim Compensation Order, Ducera seeks payment of \$120,000 (80% of \$150,000) as compensation for professional services rendered to the Committee during the period from June 1, 2023 through June 30, 2023 (the “Sixth Monthly Fee Period”) and \$554.63 for reimbursement of actual and necessary expenses during the Sixth Monthly Fee Period, for a total of \$120,554.63.

2. In support of this Monthly Fee Statement, attached are the following exhibits:

- **Exhibit A** is a summary of the services rendered and expenses incurred by Ducera during the Sixth Monthly Fee Period.
- **Exhibit B** is an itemization of the time spent by Ducera during the Sixth Monthly Fee Period.

- **Exhibit C** is a schedule of actual and necessary out-of-pocket expenses and disbursements incurred during the Sixth Monthly Fee Period.

3. Pursuant to the Interim Compensation Order, any party objecting to the payment of the interim compensation and reimbursement of expenses requested by this Monthly Fee Statement shall, within fourteen (14) days of service of this Monthly Fee Statement, serve via email to Ducera Partners LLC, Adam W. Verost and Michael Feinberg, Esq. (averost@ducerapartners.com and mfeinberg@ducerapartners.com), and the following other Fee Notice Parties (as defined in the Interim Compensation Order) a written notice setting forth with reasonable detail the nature of the objection and the amount at issue (the “Notice of Objection to Monthly Fee Statement”):

- (a) the Debtors, c/o Core Scientific, Inc., Attn: Todd DuChene, Esq. (tduchene@corescientific.com);
- (b) Counsel for the Debtors, Weil, Gotshal & Manges LLP, Attn: Ray C. Schrock, P.C., Ronit Berkovich, Esq., and Clifford Carlson, Esq. (ray.schrock@weil.com; ronit.berkovich@weil.com; and clifford.carlson@weil.com);
- (c) the Office of the U.S. Trustee for Region 7, Attn: Jayson Ruff and Alicia Barcomb (jayson.b.ruff@usdoj.gov and alicia.barcomb@usdoj.gov);
- (d) Counsel for the Ad Hoc Noteholder Group, Paul Hastings LLP, Attn: Kristopher M. Hansen and Sayan Bhattacharyya (krishansen@paulhastings.com and sayanbhattacharyya@paulhastings.com); and,
- (e) Counsel for the Committee, Attn: Brett H. Miller, Esq., Todd M. Goren, Esq., James H. Burbage, Esq., and Joseph Brandt, Esq. (bmiller@willkie.com; tgoren@willkie.com; jrburbage@willkie.com; and jbrandt@willkie.com).

4. If a Notice of Objection to Monthly Fee Statement is timely served pursuant to the Interim Compensation Order, the objecting party and Ducera shall attempt to resolve the objection on a consensual basis. If the parties reach an agreement, the Debtors shall promptly pay Ducera an amount equal to 80% of the agreed-upon fees and 100% of the agreed-upon expenses.

5. Although every effort has been made to include all fees and expenses incurred during the Sixth Monthly Fee Period, some fees and expenses might not be included in this



Monthly Fee Statement due to delays caused by accounting and processing during the Sixth Monthly Fee Period. Ducera reserves the right to seek payment of such fees and expenses not included herein.

WHEREFORE, Ducera requests payment of its fees and expenses incurred during the Sixth Monthly Fee Period in the total amount of \$120,554.63, consisting of (a) \$120,000, which is 80% of Ducera's fees incurred during the Sixth Monthly Fee Period; and (b) \$554.63 for actual and necessary expenses incurred during the Sixth Monthly Fee Period, and that such fees and expenses be paid as administrative expenses of the Debtors' estates.

Dated: Houston, Texas  
August 29, 2023

Respectfully Submitted,

**DUCERA PARTNERS LLC**

/s/ Adam W. Verost

Adam W. Verost

Partner

Ducera Partners LLC

11 Times Square

36<sup>th</sup> Floor

New York, New York 10036

Phone: (212) 671.9757

[averost@ducerapartners.com](mailto:averost@ducerapartners.com)

*Investment Banker to the Official Committee of  
Unsecured Creditors*

**EXHIBIT A****Summary of Professional Hours of Service**

Ducera does not charge hourly rates as the Investment Banker to the Official Committee of Unsecured Creditors and no hourly rates are associated with professional services rendered. Below is a summary of the professionals who provided services during the Sixth Monthly Fee Period.

<b>Name</b>	<b>Title</b>	<b>Total Hours</b>
Adam Verost	Partner	36.5
Kishan Patel	Director	46.0
Anshul Gupta	Associate	64.5
Sean Lancaster	Analyst	68.0
<b>TOTAL:</b>		<b>215.0</b>

**EXHIBIT B****Time Detail**

<b>Date</b>	<b>Category</b>	<b>Professionals</b>	<b>Time (Hours)</b>
06/01/23	Correspondence / Meetings with UCC and/or UCC Advisors	Adam Verost	1.0
06/01/23	General Case Management / Correspondence with Other Parties	Adam Verost	1.0
06/02/23	Internal Preparation, Review, and Correspondence for Financial Analysis and Presentations	Adam Verost	0.5
06/06/23	General Case Management / Correspondence with Other Parties	Adam Verost	0.5
06/07/23	Correspondence / Meetings with UCC and/or UCC Advisors	Adam Verost	0.5
06/07/23	General Case Management / Correspondence with Other Parties	Adam Verost	0.5
06/07/23	Internal Preparation, Review, and Correspondence for Financial Analysis and Presentations	Adam Verost	0.5
06/08/23	Correspondence / Meetings with UCC and/or UCC Advisors	Adam Verost	2.0
06/08/23	General Case Management / Correspondence with Other Parties	Adam Verost	0.5
06/10/23	Internal Preparation, Review, and Correspondence for Financial Analysis and Presentations	Adam Verost	2.5
06/11/23	Internal Preparation, Review, and Correspondence for Financial Analysis and Presentations	Adam Verost	3.5
06/12/23	General Case Management / Correspondence with Other Parties	Adam Verost	1.0
06/12/23	Correspondence / Meetings with UCC and/or UCC Advisors	Adam Verost	1.0
06/12/23	Court Documents Review	Adam Verost	1.0
06/13/23	General Case Management / Correspondence with Other Parties	Adam Verost	0.5
06/14/23	Internal Preparation, Review, and Correspondence for Financial Analysis and Presentations	Adam Verost	3.0
06/14/23	Correspondence / Meetings with UCC and/or UCC Advisors	Adam Verost	0.5
06/14/23	General Case Management / Correspondence with Other Parties	Adam Verost	0.5
06/15/23	Correspondence / Meetings with UCC and/or UCC Advisors	Adam Verost	1.0
06/15/23	General Case Management / Correspondence with Other Parties	Adam Verost	0.5
06/16/23	Court Documents Review	Adam Verost	1.0
06/19/23	Court Documents Review	Adam Verost	1.0
06/20/23	General Case Management / Correspondence with Other Parties	Adam Verost	0.5
06/21/23	Court Documents Review	Adam Verost	1.0
06/21/23	Correspondence / Meetings with UCC and/or UCC Advisors	Adam Verost	0.5
06/21/23	General Case Management / Correspondence with Other Parties	Adam Verost	1.5
06/22/23	Correspondence / Meetings with UCC and/or UCC Advisors	Adam Verost	1.5
06/22/23	General Case Management / Correspondence with Other Parties	Adam Verost	0.5
06/26/23	Court Documents Review	Adam Verost	2.0
06/27/23	Court Documents Review	Adam Verost	0.5
06/28/23	Correspondence / Meetings with UCC and/or UCC Advisors	Adam Verost	0.5
06/28/23	General Case Management / Correspondence with Other Parties	Adam Verost	0.5
06/29/23	Correspondence / Meetings with UCC and/or UCC Advisors	Adam Verost	1.0
06/29/23	Court Documents Review	Adam Verost	1.0
06/29/23	General Case Management / Correspondence with Other Parties	Adam Verost	0.5
06/30/23	General Case Management / Correspondence with Other Parties	Adam Verost	1.0
<b>Total</b>			<b>36.5</b>

Date	Category	Professionals	Time (Hours)
06/01/23	Correspondence / Meetings with UCC and/or UCC Advisors	Kishan Patel	1.0
06/01/23	General Case Management / Correspondence with Other Parties	Kishan Patel	1.0
06/02/23	Internal Preparation, Review, and Correspondence for Financial Analysis and Presentations	Kishan Patel	3.0
06/05/23	Internal Preparation, Review, and Correspondence for Financial Analysis and Presentations	Kishan Patel	2.0
06/06/23	General Case Management / Correspondence with Other Parties	Kishan Patel	0.5
06/06/23	Internal Preparation, Review, and Correspondence for Financial Analysis and Presentations	Kishan Patel	1.0
06/07/23	Correspondence / Meetings with UCC and/or UCC Advisors	Kishan Patel	0.5
06/07/23	General Case Management / Correspondence with Other Parties	Kishan Patel	0.5
06/07/23	Internal Preparation, Review, and Correspondence for Financial Analysis and Presentations	Kishan Patel	1.5
06/08/23	Correspondence / Meetings with UCC and/or UCC Advisors	Kishan Patel	2.0
06/08/23	General Case Management / Correspondence with Other Parties	Kishan Patel	0.5
06/10/23	Internal Preparation, Review, and Correspondence for Financial Analysis and Presentations	Kishan Patel	2.5
06/11/23	Internal Preparation, Review, and Correspondence for Financial Analysis and Presentations	Kishan Patel	5.5
06/12/23	Correspondence / Meetings with UCC and/or UCC Advisors	Kishan Patel	1.0
06/12/23	Court Documents Review	Kishan Patel	1.0
06/13/23	General Case Management / Correspondence with Other Parties	Kishan Patel	0.5
06/14/23	Internal Preparation, Review, and Correspondence for Financial Analysis and Presentations	Kishan Patel	3.0
06/14/23	Correspondence / Meetings with UCC and/or UCC Advisors	Kishan Patel	0.5
06/14/23	General Case Management / Correspondence with Other Parties	Kishan Patel	0.5
06/15/23	Correspondence / Meetings with UCC and/or UCC Advisors	Kishan Patel	1.0
06/15/23	Internal Preparation, Review, and Correspondence for Financial Analysis and Presentations	Kishan Patel	2.0
06/15/23	General Case Management / Correspondence with Other Parties	Kishan Patel	0.5
06/16/23	Court Documents Review	Kishan Patel	1.0
06/19/23	Court Documents Review	Kishan Patel	1.0
06/20/23	General Case Management / Correspondence with Other Parties	Kishan Patel	0.5
06/21/23	Court Documents Review	Kishan Patel	1.0
06/21/23	Correspondence / Meetings with UCC and/or UCC Advisors	Kishan Patel	0.5
06/21/23	General Case Management / Correspondence with Other Parties	Kishan Patel	1.5
06/22/23	Correspondence / Meetings with UCC and/or UCC Advisors	Kishan Patel	1.5
06/22/23	General Case Management / Correspondence with Other Parties	Kishan Patel	0.5
06/26/23	Court Documents Review	Kishan Patel	2.0
06/27/23	Court Documents Review	Kishan Patel	0.5
06/28/23	Correspondence / Meetings with UCC and/or UCC Advisors	Kishan Patel	0.5
06/28/23	General Case Management / Correspondence with Other Parties	Kishan Patel	0.5
06/29/23	Correspondence / Meetings with UCC and/or UCC Advisors	Kishan Patel	1.0
06/29/23	Court Documents Review	Kishan Patel	1.0
06/29/23	General Case Management / Correspondence with Other Parties	Kishan Patel	0.5
06/30/23	General Case Management / Correspondence with Other Parties	Kishan Patel	1.0
<b>Total</b>			<b>46.0</b>

Date	Category	Professionals	Time (Hours)
06/01/23	Correspondence / Meetings with UCC and/or UCC Advisors	Anshul Gupta	1.0
06/01/23	General Case Management / Correspondence with Other Parties	Anshul Gupta	1.0
06/02/23	Internal Preparation, Review, and Correspondence for Financial Analysis and Presentations	Anshul Gupta	2.0
06/04/23	Internal Preparation, Review, and Correspondence for Financial Analysis and Presentations	Anshul Gupta	4.0
06/05/23	Internal Preparation, Review, and Correspondence for Financial Analysis and Presentations	Anshul Gupta	3.0
06/06/23	General Case Management / Correspondence with Other Parties	Anshul Gupta	0.5
06/06/23	Internal Preparation, Review, and Correspondence for Financial Analysis and Presentations	Anshul Gupta	1.0
06/07/23	Correspondence / Meetings with UCC and/or UCC Advisors	Anshul Gupta	0.5
06/07/23	General Case Management / Correspondence with Other Parties	Anshul Gupta	0.5
06/07/23	Internal Preparation, Review, and Correspondence for Financial Analysis and Presentations	Anshul Gupta	2.0
06/08/23	Internal Preparation, Review, and Correspondence for Financial Analysis and Presentations	Anshul Gupta	5.0
06/08/23	Correspondence / Meetings with UCC and/or UCC Advisors	Anshul Gupta	2.0
06/08/23	General Case Management / Correspondence with Other Parties	Anshul Gupta	0.5
06/10/23	Internal Preparation, Review, and Correspondence for Financial Analysis and Presentations	Anshul Gupta	3.5
06/11/23	Internal Preparation, Review, and Correspondence for Financial Analysis and Presentations	Anshul Gupta	7.5
06/12/23	Internal Preparation, Review, and Correspondence for Financial Analysis and Presentations	Anshul Gupta	2.0
06/12/23	Correspondence / Meetings with UCC and/or UCC Advisors	Anshul Gupta	1.0
06/12/23	Court Documents Review	Anshul Gupta	1.0
06/13/23	General Case Management / Correspondence with Other Parties	Anshul Gupta	0.5
06/14/23	Internal Preparation, Review, and Correspondence for Financial Analysis and Presentations	Anshul Gupta	4.0
06/14/23	Correspondence / Meetings with UCC and/or UCC Advisors	Anshul Gupta	0.5
06/14/23	General Case Management / Correspondence with Other Parties	Anshul Gupta	0.5
06/15/23	Correspondence / Meetings with UCC and/or UCC Advisors	Anshul Gupta	1.0
06/15/23	Internal Preparation, Review, and Correspondence for Financial Analysis and Presentations	Anshul Gupta	4.0
06/15/23	General Case Management / Correspondence with Other Parties	Anshul Gupta	0.5
06/16/23	Correspondence / Meetings with UCC and/or UCC Advisors	Anshul Gupta	0.5
06/16/23	Court Documents Review	Anshul Gupta	1.0
06/19/23	Court Documents Review	Anshul Gupta	1.0
06/20/23	General Case Management / Correspondence with Other Parties	Anshul Gupta	0.5
06/21/23	Court Documents Review	Anshul Gupta	1.0
06/21/23	Correspondence / Meetings with UCC and/or UCC Advisors	Anshul Gupta	0.5
06/21/23	General Case Management / Correspondence with Other Parties	Anshul Gupta	1.5
06/22/23	Correspondence / Meetings with UCC and/or UCC Advisors	Anshul Gupta	1.5
06/22/23	General Case Management / Correspondence with Other Parties	Anshul Gupta	1.0
06/26/23	Court Documents Review	Anshul Gupta	2.0
06/27/23	Court Documents Review	Anshul Gupta	0.5
06/28/23	Correspondence / Meetings with UCC and/or UCC Advisors	Anshul Gupta	0.5
06/28/23	General Case Management / Correspondence with Other Parties	Anshul Gupta	0.5
06/29/23	Correspondence / Meetings with UCC and/or UCC Advisors	Anshul Gupta	1.0
06/29/23	Court Documents Review	Anshul Gupta	1.0
06/29/23	General Case Management / Correspondence with Other Parties	Anshul Gupta	0.5
06/30/23	General Case Management / Correspondence with Other Parties	Anshul Gupta	1.0
<b>Total</b>			<b>64.5</b>

Date	Category	Professionals	Time (Hours)
06/01/23	Correspondence / Meetings with UCC and/or UCC Advisors	Sean Lancaster	1.0
06/01/23	General Case Management / Correspondence with Other Parties	Sean Lancaster	1.0
06/02/23	Internal Preparation, Review, and Correspondence for Financial Analysis and Presentations	Sean Lancaster	4.0
06/04/23	Internal Preparation, Review, and Correspondence for Financial Analysis and Presentations	Sean Lancaster	6.0
06/05/23	Internal Preparation, Review, and Correspondence for Financial Analysis and Presentations	Sean Lancaster	4.0
06/06/23	General Case Management / Correspondence with Other Parties	Sean Lancaster	0.5
06/06/23	Internal Preparation, Review, and Correspondence for Financial Analysis and Presentations	Sean Lancaster	2.0
06/07/23	Correspondence / Meetings with UCC and/or UCC Advisors	Sean Lancaster	0.5
06/07/23	General Case Management / Correspondence with Other Parties	Sean Lancaster	0.5
06/07/23	Internal Preparation, Review, and Correspondence for Financial Analysis and Presentations	Sean Lancaster	2.0
06/08/23	Internal Preparation, Review, and Correspondence for Financial Analysis and Presentations	Sean Lancaster	6.0
06/08/23	Correspondence / Meetings with UCC and/or UCC Advisors	Sean Lancaster	2.0
06/08/23	General Case Management / Correspondence with Other Parties	Sean Lancaster	0.5
06/10/23	Internal Preparation, Review, and Correspondence for Financial Analysis and Presentations	Sean Lancaster	3.5
06/11/23	Internal Preparation, Review, and Correspondence for Financial Analysis and Presentations	Sean Lancaster	7.5
06/12/23	Internal Preparation, Review, and Correspondence for Financial Analysis and Presentations	Sean Lancaster	3.0
06/12/23	Correspondence / Meetings with UCC and/or UCC Advisors	Sean Lancaster	1.0
06/12/23	Court Documents Review	Sean Lancaster	1.0
06/13/23	General Case Management / Correspondence with Other Parties	Sean Lancaster	0.5
06/14/23	Internal Preparation, Review, and Correspondence for Financial Analysis and Presentations	Sean Lancaster	3.0
06/14/23	Correspondence / Meetings with UCC and/or UCC Advisors	Sean Lancaster	0.5
06/14/23	General Case Management / Correspondence with Other Parties	Sean Lancaster	0.5
06/15/23	Correspondence / Meetings with UCC and/or UCC Advisors	Sean Lancaster	1.0
06/15/23	General Case Management / Correspondence with Other Parties	Sean Lancaster	0.5
06/16/23	Court Documents Review	Sean Lancaster	1.0
06/19/23	Court Documents Review	Sean Lancaster	1.0
06/20/23	General Case Management / Correspondence with Other Parties	Sean Lancaster	0.5
06/21/23	Court Documents Review	Sean Lancaster	1.0
06/21/23	Correspondence / Meetings with UCC and/or UCC Advisors	Sean Lancaster	0.5
06/21/23	General Case Management / Correspondence with Other Parties	Sean Lancaster	1.5
06/22/23	Correspondence / Meetings with UCC and/or UCC Advisors	Sean Lancaster	1.5
06/22/23	General Case Management / Correspondence with Other Parties	Sean Lancaster	2.0
06/26/23	Court Documents Review	Sean Lancaster	2.0
06/27/23	Court Documents Review	Sean Lancaster	0.5
06/28/23	Correspondence / Meetings with UCC and/or UCC Advisors	Sean Lancaster	0.5
06/28/23	General Case Management / Correspondence with Other Parties	Sean Lancaster	0.5
06/29/23	Correspondence / Meetings with UCC and/or UCC Advisors	Sean Lancaster	1.0
06/29/23	Court Documents Review	Sean Lancaster	1.0
06/29/23	General Case Management / Correspondence with Other Parties	Sean Lancaster	0.5
06/30/23	General Case Management / Correspondence with Other Parties	Sean Lancaster	1.0
<b>Total</b>			<b>68.0</b>

**EXHIBIT C**

**Expense Summary**

Type	Amount
Ground Transportation	\$129.17
Meals	\$425.46
Total:	\$554.63